

## PEES Power Systems

# Will the latest price of solar modules rise



## Overview

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Wood Mackenzie's October 2025 analysis confirms that PV module prices are jumping approximately 9% in Q4 2025, with further increases expected through 2026. It represents a structural market correction that will reshape solar procurement strategies. The global solar module industry is expected to regain a sustainable balance in the next six months, Yana Hryshko, head of Solar Supply Chain Research for Wood Mackenzie, told pv magazine. China's VAT rebate reduction, polysilicon consolidation, and lower factory utilization are reshaping the market. To protect margins, lock in pricing early, diversify suppliers, and adopt high-efficiency HPBC and ABC modules. TOPCon Technology Dominance: TOPCon modules have. For nearly two years, we've lived in a world of record-low solar module prices. Installers, EPCs, and distributors across Europe have benefited from a buyer's market — with aggressive competition, oversupply from Asia, and manufacturers chasing volume. But as we move toward the end of 2025, that.

## Will the latest price of solar modules rise

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### Solar Module Prices Expected to Rise--Here's What's Happening

With wafer and cell prices expected to follow, module prices will inevitably increase. Suppliers, especially those who suffered heavy losses in recent months, are looking to recoup their investments, which ...

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### Solar photovoltaic panel prices

Average price of solar modules, expressed in US dollars per watt, adjusted for inflation.

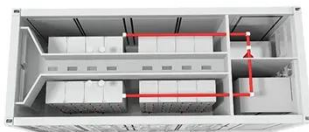


### US Solar Module Prices Rise as Market Absorbs Tariffs

Modules using cells from countries like Cambodia, Malaysia, Thailand, and Vietnam--affected by the policy--experienced a 7.7% price increase from November into December. While prices have since ...

## Solar Module Prices Set to Surge Back Above \$0.12/W

Hryshko forecasts that the prices of high - quality Tier 1 solar modules will soon surpass \$0.12/W. "This implies that module prices will at least match production costs for the first time in months," ...



## 'Solar module prices will soon go back to over \$0.12/W'

Solar module prices are expected to increase significantly from current levels in the next six months, according to Yana Hryshko, head of Solar Supply Chain Research for Wood Mackenzie.

## Solar Module Prices Projected To Rise 9% In Q4 2025

Energy data and analytics firm Wood Mackenzie believes that solar PV module prices will climb by about 9% in Q4 2025. The rise is driven by polysilicon consolidation, supply cuts, and the removal of ...



## Solar Module Prices 2025: Complete Guide To Current Costs & Trends



This comprehensive guide provides the latest pricing data, market analysis, and strategic buying advice to help you make informed decisions in the rapidly evolving solar module market.

## Solar Panel Prices Are Rising Again. Here's Why, and What May Be Next

Somewhere in the tumult of the global economy in recent months, solar panel prices hit bottom and then began to rise. The oversupply that helped to push prices down last year has eased a bit .



## ? The Calm Before the Climb: Why Solar Module Prices

"Solar module prices are expected to increase by around 9% in Q4 2025." This marks the end of a unique period where modules were available below real production cost. Chinese policy changes,

## Solar Module Prices Projected To Rise 9% In Q4 2025: What Buyers Need

Wood Mackenzie's October 2025 analysis confirms that PV module prices are jumping approximately 9% in Q4 2025, with further increases expected through 2026. This isn't a temporary blip. It represents a structural ...



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