

## PEES Power Systems

# Future installed capacity of photovoltaic energy storage



## Overview

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In 2025, capacity growth from battery storage could set a record as we expect 18. We expect 63 gigawatts (GW) of new utility-scale electric-generating capacity to be added to the U. This amount represents an almost 30% increase from 2024 when 48. EIA's latest monthly "Electric Power Monthly" report (with data through Novem), once again. GW = gigawatts; PV = photovoltaics; STEPS = Stated Policies Scenario; NZE = Net Zero Emissions by 2050 Scenario. Other storage includes compressed air energy storage, flywheel and thermal storage. Hydrogen electrolyzers are not included. Global installed energy storage capacity by scenario, 2023. Wind and solar investments in the first half of 2025 fell 18%, to nearly US\$35 billion (prior to the enactment of this act), compared to the same period in 2024.

## Future installed capacity of photovoltaic energy storage

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- ✓ LIQUID/AIR COOLING
- ✓ INTELLIGENT INTEGRATION
- ✓ PROTECTION IP54/IP55
- ✓ BATTERY /6000 CYCLES



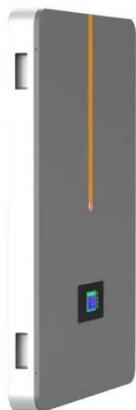
### Global installed energy storage capacity by scenario, ...

Global installed energy storage capacity by scenario, 2023 and 2030 - Chart and data by the International Energy Agency.

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### EIA: 99%+ of new US capacity in 2026 will be solar, wind + storage

Solar, wind, and batteries are set to supply virtually all net new US generating capacity in 2026, according to the latest EIA data.



### U.S. total solar capacity to double over three-year span

EIA expects 18.2 GW of utility-scale battery storage capacity installations in 2025. This would represent roughly 70% growth from the 26 GW of cumulative capacity installed through 2024 ...

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## 2026 Renewable Energy

## Industry Outlook , Deloitte Insights

Federal Energy Regulatory Commission Order 2222 is expected to accelerate aggregated DER participation in wholesale markets. 30 In 2026, developers are likely to accelerate solar-plus-storage ...



## U.S. Grid Energy Storage Factsheet

A zero-carbon future by 2050 would require 930 GW of storage capacity in the U.S 33, and the grid may need 225-460 GW of long duration energy storage (LDES) capacity. 34 Hydrogen, CAES, and PHS ...

## Solar, battery storage to lead new U.S. generating capacity additions

We expect 63 gigawatts (GW) of new utility-scale electric-generating capacity to be added to the U.S. power grid in 2025 in our latest Preliminary Monthly Electric Generator Inventory ...



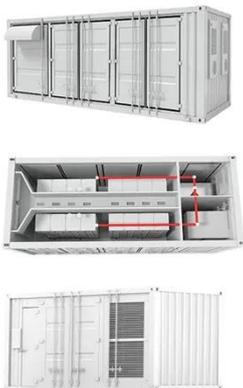
## IEA forecasts over 4,000GW of global photovoltaic (PV) capacity by 2030



In its flagship report Renewables 2024, the agency forecasts that between 2024 and 2030, more than 5500 GW of new renewable energy capacity will be installed globally, bringing the ...

## US total solar capacity to reach 182 GW by end of 2026

A record 10.3 GW of grid-scale storage was added in 2024, and this record is expected to be smashed in 2025. The EIA expects 18.2 GW of utility-scale battery storage capacity installations



## SEIA Announces Target of 700 GWh of U.S. Energy Storage by 2030

-- The Solar Energy Industries Association (SEIA) is unveiling a vision for the future of energy storage in the United States, setting an ambitious target to deploy 10 million distributed ...

## Spring 2025 Solar Industry Update

- Wind and solar accounted for 83% of

capacity installed in 2024; together, they have constituted the most capacity installed for 9 years running. - Annual coal and gas additions fell 10% ...



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