

PEES Power Systems

Chinese lithium future what happened



Overview

Albemarle and the Sprott Lithium Miners ETF are rallying after a key mine in China suspended lithium production. The balance between lithium supply and demand was already tightening, with a small surplus expected in 2025, according to Morgan Stanley. Investors are now expecting lithium prices to. Lithium carbonate futures on China's Guangzhou Futures Exchange (GFEX) plummeted 9% after regulators tightened trading rules, including higher fees and position limits, to curb speculation. This erased recent gains, with prices dropping to 91,020 yuan/ton from a peak of 102,500 yuan/ton the day. In an unexpected move that has sent tremors through global markets, China's leading electric vehicle battery manufacturer, CATL, has abruptly halted operations at a major lithium mine, causing a significant spike in the strategic metal's prices and highlighting the fragile nature of the global. - China's 2025 lithium market faces short-term volatility from speculation, inventory overhangs, and policy uncertainty, masking long-term structural rebalancing potential. The suspension fueled hopes of easing the global supply glut.

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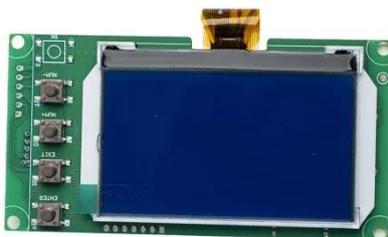


Chinese Battery Energy Storage Boom Drives A Lithium Recovery

High peak hour power prices in China have emerged as the driving force behind a revival in the price of lithium, a key battery metal, which has risen by 25% over the past four weeks, and 50%

"One Mine Shut Down and Prices Exploded": CATL Halts Major Chinese

Contemporary Amperex Technology Co. Limited (CATL), the world's largest electric vehicle battery manufacturer, has paused operations at its key lithium mine in China. This abrupt ...



Lithium stocks surge after Chinese mine suspends production

Investors are now expecting lithium prices to rise due to the outage at the China mine. Lithium stocks surged Monday on reports that battery maker Contemporary Amperex Technology, ...

Rising China Lithium Futures: A Strategic Rebalancing Opportunity ...

China's lithium futures market has been a rollercoaster in Q2 2025. Prices plummeted to a low of 58,460 yuan/mt in late May before surging to 103,550 yuan/mt in early June, driven by ...



Lithium surges in China after local authorities announce plan to revoke

Lithium prices in China surged on Wednesday after the natural resource authority of the country's main lithium-producing hub said it would revoke 27 mining licences.

Lithium surges in China after Ganfeng chairman predicts 2026 ...

China's lithium price surged on Monday after the chairman of major Chinese producer Ganfeng Lithium Group Co forecast demand growth of 30% or even 40% for the battery metal in 2026.



TILE ROOF SOLAR MOUNTING SYATEM



STANDING SEAM ROOF SYATEM



ADJUSTABLE TILT FLAT ROOF SYATEM



TRIANGLE FLAT ROOF SYATEM

Lithium Recovery Could Be A Case Of Too Far, Too Fast



According to reports from China, CATL failed to extend a mining permit which expired last week, sparking speculation that a massive surplus of lithium overhanging the market could soon ...

Lithium price jump exposes China's chokehold on supply

On Monday, CATL announced that it has temporarily shut down its Jianxiawo lithium mines in Yichun, known widely as "Asia's lithium capital." The suspension could last for at least three ...



Mine Closure in China Sparks Lithium ETFs Rally

In the short term, sudden supply disruptions will heighten price volatility, strain China's battery industry and support overseas lithium miners. Morgan Stanley estimates that the planned



China's lithium market turmoil: Prices crash as regulators tighten

Lithium carbonate futures on China's

Guangzhou Futures Exchange (GFEX) plummeted 9% after regulators tightened trading rules, including higher fees and position limits, to curb ...



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